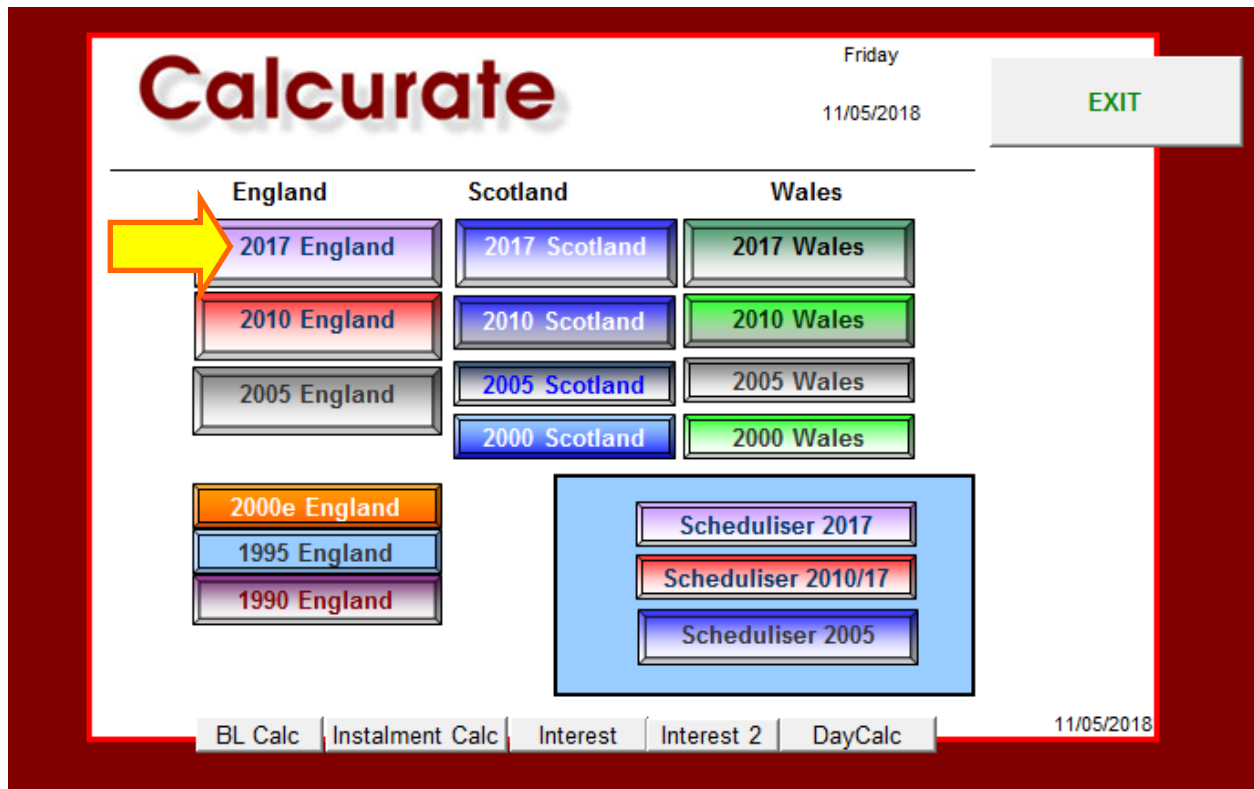
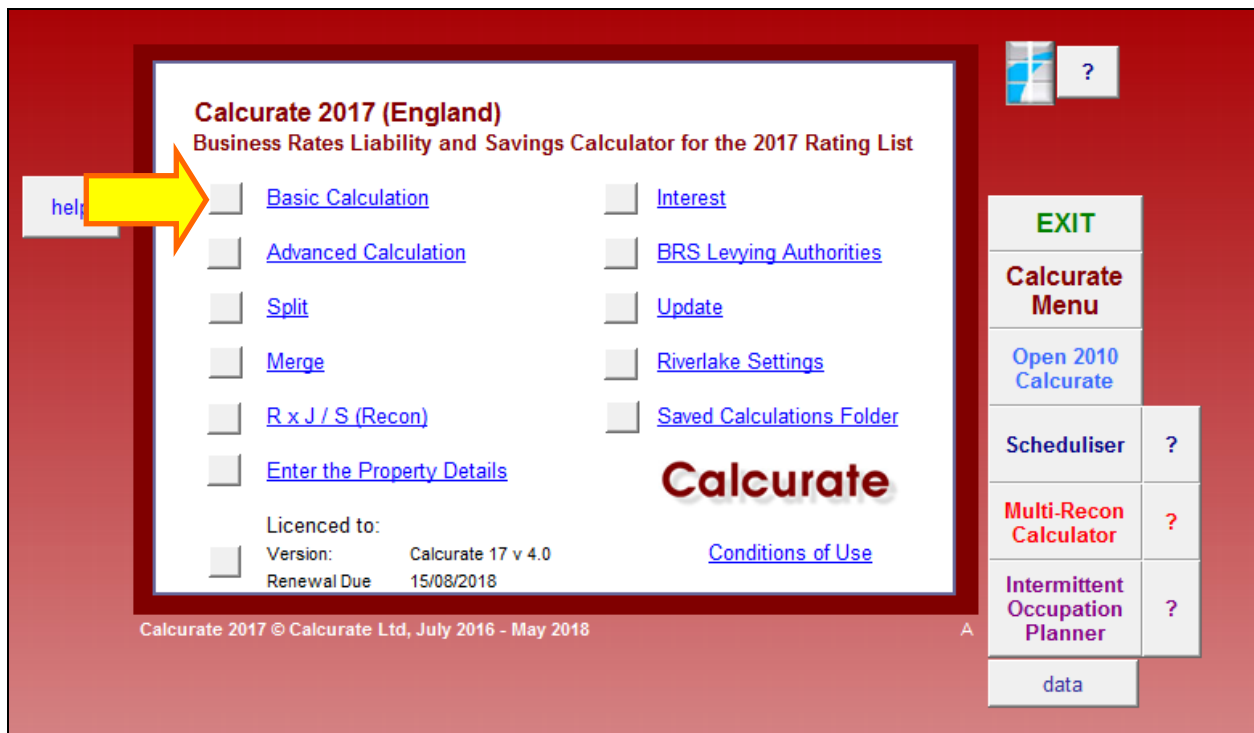


Module 1 – Basic Calculator



England 2017 Menu



Basic Calculator

Very quick and easy to use for calculations of liability where the effective date is 1/4/17. Liability can be calculated between any two dates. The figures can be changed from Occupied Rates to Empty Rates at the tick of a box. It can be used where Charitable Relief, Small Business Rate Relief (SBRR), Supporting Small Business Relief (SSBR), Pub Relief, or Local Discretionary Revaluation Relief applies.

Business Rates Liability and Savings 2017 List (England)

Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none >

RV at 1/4/2017

Revised RV

Effective Date 01/04/2017

Is this the only property occupied? (sbr) n

Figures will not be shown if input is incomplete.

Year	ta	Original Liability	ta	Revised Liability	Saving
2017/18		0.00		0.00	0.00
2018/19		0.00		0.00	0.00
2019/20 e		0.00		0.00	0.00
2020/21 e		0.00		0.00	0.00
Totals		0.00		0.00	0.00

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

reset levying authority local rate each year: 0 | 0 | 0 | 0 | 0

from start of 01/04/2017 to end of 31/03/2021

reset dates

clear input

Go to Report

Analysis Original Analysis Revised

Go to Client Report

Enter Payments

Financial Year

Interest

View Instalments

Search web ? ?

Location: The location is used to determine the threshold and supplements; the drop down menu provides the options “England”, “City of London” and “Greater London”.

Business Rates Liability and Savings 2017 List (England)

Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none >

RV at 1/4/2017

Revised RV

Effective Date 01/04/2017

Is this the only property occupied? (sbr) n

Figures will not be shown if input is incomplete.

Year	ta	Original Liability	ta	Revised Liability	Saving
2017/18		0.00		0.00	0.00
2018/19		0.00		0.00	0.00
2019/20 e		0.00		0.00	0.00
2020/21 e		0.00		0.00	0.00
Totals		0.00		0.00	0.00

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

reset levying authority local rate each year: 0 | 0 | 0 | 0 | 0

from start of 01/04/2017 to end of 31/03/2021

reset dates

clear input

Go to Report

Analysis Original Analysis Revised

Go to Client Report

Enter Payments

Financial Year

Interest

View Instalments

Search web ? ?

Default Location/Clear Input

Clicking the “Clear Input” button will reset the location to the default setting of “England”. If you have a lot of calculations to do where, for example, the location is City of London, you can set the “Default Location” to “c”. This means that when you click “Clear Input”, the location will re-set to “City of London” rather than “England”.

London Borough's: If in doubt as to whether a billing authority is in Greater London or not, clicking the "GL" button will display a list of all London Borough's. The buttons at the top of the GL Page will change the selected location if required.

menu **Business Rates Liability and Savings 2017 List (England)**

help **GL?** Location (City of London, Greater London, or England) England Local default location e

go to Advanced ? Original 2010 List RV, or a zero if none > RV at 1/4/2017 Revised RV Pub Relief? Effective Date 01/04/2017 Charity? Is this the only property occupied? (sbrr) n SBRR in 2016? Figures will not be shown if input is incomplete. sbrr cap

go to Empty Year ta Original Liability ta Revised Liability Saving Analysis Original Ana

England is selected, click here to change to Greater London

Greater London Billing Authorities or click here to keep existing location and return

- Barking and Dagenham London Borough Council
- Barnet London Borough Council
- Bexley London Borough Council
- Brent London Borough Council
- Bromley London Borough Council
- Camden London Borough Council
- Croydon London Borough Council
- Ealing London Borough Council
- Enfield London Borough Council
- Greenwich London Borough Council
- Hackney London Borough Council
- Hammersmith and Fulham London Borough Council
- Haringey London Borough Council
- Harrow London Borough Council
- Havering London Borough Council
- Hillingdon London Borough Council
- Hounslow London Borough Council
- Islington London Borough Council
- Kensington and Chelsea Royal Borough Council
- Lambeth London Borough Council
- Lewisham London Borough Council
- Merton London Borough Council
- Newham London Borough Council
- Redbridge London Borough Council
- Richmond upon Thames London Borough Council
- Royal Borough of Kingston upon Thames
- Southwark London Borough Council
- Sutton London Borough Council
- Tower Hamlets London Borough Council
- Waltham Forest London Borough
- Wandsworth Borough Council
- Westminster City Council

Local: This allows you to apply Local Discretionary Rate Relief

Business Rates Liability and Savings 2017 List (England)

Location (City of London, Greater London, or England) England **Local**

Final 2010 List RV, or a zero if none >

RV at 1/4/2017

Revised RV

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

Figures will not be shown if input is incomplete.

Year ta Original Liability ta Revised Liability Saving

Pub Relief? Charity? SBRR in 2016? sbrr cap

Clicking “Search for a Scheme” **(1)** will allow you to choose the relevant Local Discretionary Revaluation Relief Scheme if it is listed. Ticking the box beneath the button will display an input panel **(2)** allowing you to enter the relief amounts manually.

(1)

Local Discretionary Relief

Search for a Scheme ...

Occupied Properties Only State Aid Limits Apply ☐ or tick here to enter manually view/enter

Clear all ticked boxes

No Scheme Selected

2017/18 **West Yorkshire Scheme** Tick if this scheme applies ☐ West Yorkshire

RV must be less than 100,000

Rates payable in 2017/18 after all other reliefs must be more than the annualised charge at 31/3/17

Relief is 50% of the increase

Bradford Calderdale Kirklees Leeds Wakefield

2017/18 **South Tyneside Scheme** Tick if this scheme applies ☐ South Tyneside

RV must be greater than or equal to 12,000

Rates payable in 2017/18 after all other reliefs and discounts must be more than the annualised charge at 31/3/17 by more than 5% or 20% depending on RV Increase (in 2017/18) after all other reliefs and discounts is capped at 5% or 20%

If the RV is between 12,000 and 100,000 the cap is 5%, if the RV is > 100k it is 20%

Relief is the difference between the increase without the cap, and the increase with the cap

2017/18 **Tonbridge & Malling** Tick if this scheme applies ☐ Tonbridge & Malling

2018/19 e RV must be less than 200,000

2019/20 e Rates payable in 2017/18 after all other reliefs and discounts must be more than

(2)

Local Discretionary Revaluation Relief

Enter the ANNUAL amount of Relief

	ORIGINAL	REVISED
2017/18		
2018/19 e		
2019/20 e		
2020/21 e		
2021/22 e		

OK Cancel Clear

Calculate

If the amount entered above would result in a liability of less than 0.00, the relief used in the calculation will be adjusted

Transition: Before entering any figures you will see a heading on the Results Panel marked “ta”; entering the RV’s may change this heading to “tr” or “tp” to indicate relief or premium.

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none >

RV at 1/4/2017

Revised RV

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

Figures will not be shown if input is incomplete.

☐ Empty

Year	ta	Original Liability	ta	Revised Liability	Saving
2017/18		0.00		0.00	0.00
2018/19		0.00		0.00	0.00
2019/20 e		0.00		0.00	0.00
2020/21 e		0.00		0.00	0.00
Totals		0.00		0.00	0.00

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

Pub Relief? ☐

Charity? ☐

SBRR in 2016? ☐

sbrr cap

from start of 01/04/2017

to end of 31/03/2021

reset dates

copypaste

< clear local

Example: 2010 RV = 42,000 | Original 2017 RV = 60,000 | Revised = 40,000

IMPORTANT: On entering figures or text, you must press “Enter” on your keyboard or select a different cell by clicking your mouse in order for the value changes to take effect.

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

☐ Empty

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75		19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

Pub Relief? ☐

Charity? ☐

SBRR in 2016? ☐

sbrr cap

from start of 01/04/2017

to end of 31/03/2021

reset dates

copypaste

< clear local

If the values have been entered correctly the “Base Liability” should be displayed as 20,328.00

The “ta” heading to the left of “Original Liability” will have changed to “tr” and an asterisk will be shown next to years one and two; this indicates the liability is affected by Transitional Relief in those years.

To the left of “Revised Liability”, the heading will have changed to “tp” with an asterisk shown in year one; indicating the first year included a Transitional Premium.

Analysis Original: Click the “Analysis Original” button to open the Analysis page

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

☐ Empty

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

from start of 01/04/2017

to end of 31/03/2021

copy paste

reset dates

< clear local

default location e

clear input

Go to Report

Analysis Original Analysis Revised

Go to Client Report

Enter Payments

Financial Year

Interest

View Instalments

Analysis of Liability from 01/04/17 to 31/03/21 **England**

Address: Enter Address Details

Base Liability = Prior List RV (42,000) x 0.484 = 20,328.00

2017/18										
Notional Liability	60,000	x	0.466	x	365 / 365 =	27,960.00	sum			
SBR Supplement	60,000	x	0.013	x	365 / 365 =	780.00				
Small Business Rate Relief						0.00				
City of London Supplement	60,000	x	0.005	x	365 / 365 =	0.00				
Transitional Adjustment						-4,633.62				
Business Rate Supplement	60,000	x	0	x	365 / 365 =	0.00				
Charitable Relief						0.00				
adjustment for Pub Relief						0.00				
adjustment for SBRR Cap						0.00				
adjustment for Local Discretionary Relief						0.00				
adjustment for Empty Exemption						0.00				
Total						24,106.38				

The Notional Liability and the Supplement are shown separately, however some business rates bills will show this as one figure. Clicking the “sum” button will display the total.

Transitional Adjustment: To view how the Transitional Adjustment was calculated, click the “Transitional Detail” button.

Analysis of Liability from 01/04/17 to 31/03/22 **England**

Address: Enter Address Details

Base Liability = Prior List RV (42,000) x 0.484 = 20,328.00

2017/18										
Notional Liability	60,000	x	0.466	x	365 / 365 =	27,960.00	sum			
SBR Supplement	60,000	x	0.013	x	365 / 365 =	780.00				
Small Business Rate Relief						0.00				
City of London Supplement	60,000	x	0.005	x	365 / 365 =	0.00				
Transitional Adjustment						-4,633.62				
Business Rate Supplement	60,000	x	0	x	365 / 365 =	0.00				
Charitable Relief						0.00				
adjustment for Pub Relief						0.00				
adjustment for SBRR Cap						0.00				
adjustment for Local Discretionary Relief						0.00				
adjustment for ***						0.00				
Total						24,106.38				

input

print this

Copy as Excel Copy as PDF

go to Analysis Revised

< Transition Detail

Clicking the “Transitional Detail” button will show the full calculation used to determine the Chargeable Amount. These details can be very useful when, for example, trying to identify the reason for an error on a Business Rates bill, explaining Transition to a client or ratepayer, or training new team members.

Transitional Calculation for year 2017/18		England	
Address: Enter Address Details			
2017/18	Base Liability = Prior List RV (42,000) x 0.484 = 20,328.00 Notional Liability = RV as at 01/04/17 (60,000) x 0.466 = 27,960.00 Notional Liability is greater than Base Liability so the ratepayer is a revaluation Loser The property is in England so the Medium/Small threshold is 20,000. Large is greater than 100,000 The RV as at 01/04/17 is 60,000 so the property is Medium The Appropriate Fraction (AF) to determine the upper or lower transitional limit (TL) is found by reference to the following table		
	Category	Factor (X)	Inflation (Q) AF (X x Q / 100)
	Large Winner	95.9	1.02 0.97818
	Medium Winner	90	1.02 0.918
	Small Winner	80	1.02 0.816
	Large Loser	142	1.02 1.4484
	Medium Loser	112.5	1.02 1.1475
	Small Loser	105	1.02 1.071
	The Transitional Limit (BL x AF) is therefore: 20,328.00 x 1.1475 = 23,326.38		
	The ratepayer is a Loser. Therefore, if the Notional Liability is GREATER than the Base Liability AND GREATER than the Transitional Limit, transitional limits will apply		
	Notional Liability (NL)	27,960.00	
	Base Liability (BL)	20,328.00	
	Transitional Limit (TL)	23,326.38	
	Transition Applies?	Yes (Transitional Relief)	
	The Transitional Adjustment (TL - NL) is therefore -4,633.62 This figure will be adjusted for the number of chargeable days (if not a full year) and used in the liability calculation as detailed below		
2017/18	Amount Payable Notional Liability 60,000 x 0.466 x 365 / 365 = 27,960.00 SBR Supplement 60,000 x 0.013 x 365 / 365 = 780.00 Small Business Rate Relief 0.00 City of London Supplement 60,000 x 0.005 x 365 / 365 = 0.00 Transitional Adjustment -4,633.62 Business Rate Supplement 60,000 x 0 x 365 / 365 = 0.00 Charitable Relief 0.00		

Other features of the 'Basic' calculator are ...

What if the property is Empty?

Tick "Empty"

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

☒ Empty

Year	tr	Original Empty	tp	Revised Empty	Saving
2017/18	*	24,106.38	*	19,181.10	4,925.28
2018/19	*	29,010.75	*	19,720.00	9,290.75
2019/20 e		30,420.00		20,280.00	10,140.00
2020/21 e		31,320.00		20,880.00	10,440.00
Totals		114,857.13		80,061.10	34,796.03

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

from start of 01/04/2017 to end of 31/03/2021

reset dates

sbrr cap

copypaste

< clear local

Please note, this will display the **unoccupied rate liability**, it will not take account of any exemption period so please use the dates if necessary.

What if the business/property is a Pub?

Tick "Pub Relief".

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

☒ Pub Relief?

☐ Charity?

☐ SBRR in 2016?

sbrr cap

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	23,106.38	*	17,661.10	5,445.28
2018/19 e	*	28,010.75	*	18,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
2021/22 e		32,220.00		20,960.00	11,260.00
Totals		145,077.13		96,941.10	48,136.03

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

from start of 01/04/2017 to end of 31/03/2022

reset dates

copypaste

What is the business/property is a Charity?

Tick "Charity".

The screenshot shows a software interface for calculating business rates. A yellow arrow points to the 'Charity?' checkbox, which is ticked. Other visible fields include 'Location (City of London, Greater London, or England)' set to 'England', 'Final 2010 List RV, or a zero if none' at £20,328.00, and 'Effective Date' as 01/04/2017. A table of liabilities is shown below.

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	4,821.28	*	3,836.22	985.06
2018/19 e	*	5,802.15	*	3,944.00	1,858.15
2019/20 e	*	6,084.00	*	4,056.00	2,028.00
2020/21 e	*	6,264.00	*	4,176.00	2,088.00
2021/22 e	*	6,444.00	*	4,296.00	2,148.00
Totals		29,415.43		20,308.22	9,107.21

What if the client did not become liable until 16th March 2018?

Enter the date.

The screenshot shows the same software interface, but the 'from start of' date in the 'Charitable Relief at 80%' section is now 16/03/2018, circled in red. A yellow arrow points to this date. The 'Effective Date' remains 01/04/2017.

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	1,056.72	*	818.02	238.70
2018/19 e	*	29,010.75	*	19,200.00	9,810.75
2019/20 e	*	30,420.00	*	19,760.00	10,660.00
2020/21 e	*	31,320.00	*	20,360.00	10,960.00
2021/22 e	*	32,220.00	*	20,960.00	11,260.00
Totals		124,027.47		81,098.02	42,929.45

What if Small Business Rate Relief applies?

Change the indicator to "y"

The screenshot shows the software interface with the 'Is this the only property occupied? (sbrr)' indicator changed to 'y', circled in red. A yellow arrow points to this indicator. The 'Effective Date' is 01/04/2017. The 'SBRR Applies' section is highlighted in pink.

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	4,146.91	*	0.00	4,146.91
2018/19 e	*	4,591.67	*	0.00	4,591.67
2019/20 e	*	5,197.31	*	0.00	5,197.31
2020/21 e	*	6,156.21	*	0.00	6,156.21
2021/22 e	*	7,284.95	*	0.00	7,284.95
Totals		27,377.05		0.00	27,377.05

What if Supporting Small Businesses Relief applies?

Tick “SBRR in 2016”

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 3,872.00 8,000

RV at 1/4/2017 16,000

Revised RV 12,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) y

Year tr Original Liability tr Revised Liability Saving

Year	tr	Original Liability	tr	Revised Liability	Saving
2017/18	*	1,890.67	*	0.00	1,890.67
2018/19 e	*	2,490.67	*	0.00	2,490.67
2019/20 e	*	3,090.67	*	0.00	3,090.67
2020/21 e	*	3,690.67	*	0.00	3,690.67
2021/22 e	*	4,367.36	*	0.00	4,367.36
Totals		15,530.04		0.00	15,530.04

England SBRR Applies

Charitable Relief at 80% from start of 01/04/2017

for local supplement, select authority to end of 31/03/2022

Greater London

authority local rate each year: 0 | 0 | 0 | 0 | 0

Pub Relief?

Charity?

SBRR in 2016?

sbrr cap

copypaste

reset dates



Can I copy the savings into an email or other document?

Clicking the “copypaste” button will copy the savings to the clipboard.

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

Year tr Original Liability tr Revised Liability Saving

Year	tr	Original Liability	tr	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19 e	*	29,010.75	*	19,200.00	9,810.75
2019/20 e	*	30,420.00	*	19,760.00	10,660.00
2020/21 e	*	31,320.00	*	20,360.00	10,960.00
2021/22 e	*	32,220.00	*	20,960.00	11,260.00
Totals		147,077.13		98,941.10	48,136.03

England

Charitable Relief at 80% from start of 01/04/2017

for local supplement, select authority to end of 31/03/2022

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

Pub Relief?

Charity?

SBRR in 2016?

sbrr cap

copypaste

reset dates

menu

Copy (to Paste)

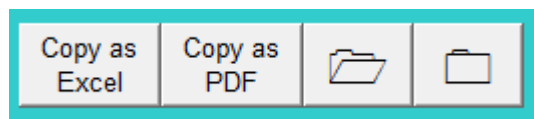
Rate Year	Original	Revised	Saving
2017/18	24,106.38	18,661.10	5,445.28
2018/19 e	29,010.75	19,200.00	9,810.75
2019/20 e	30,420.00	19,760.00	10,660.00
2020/21 e	31,320.00	20,360.00	10,960.00
2021/22 e	32,220.00	20,960.00	11,260.00
Totals	147,077.13	98,941.10	48,136.03

back to:

basic

Can I copy the report to attach to an email?

Many of the pages within Calculate contain the buttons shown below:



	"Copy as Excel" This will create a single excel sheet excel file within your "Saved Calculations" folder. The copy will have NO FORMULAS, therefore changing the RV or dates within the sheet will not update the values.
	"Copy as PDF" This creates a single page PDF file within the "Saved Calculations" folder.
	Open the Saved Calculations folder
	Set the location of the Saved Calculations folder and how the PDF feature will function.

How do I check a refund?

Begin by clicking the "Enter Payments" button to open the "Liability and Overpayments" screen.

The screenshot shows the 'Calculate' software interface. On the right side, there is a sidebar with several buttons. The 'Enter Payments' button is circled in red. An arrow points from the text 'Begin by clicking the "Enter Payments" button' to this button. The main window displays a table with columns for Year, Original Liability, Revised Liability, and Saving. Below the table, there are input fields for 'Location', 'Effective Date', and 'Local rate each year'.

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75		19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

Liability and Overpayments

menu

Location (City of London, Greater London, or England) e

Final 2010 List RV, or a zero if none 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Repayment or Account Date 11/05/2018

sbrr? n

reset ...

Copy as Excel Copy as PDF

return to input page

Instalments 12 10

interest

Year	tr	Payments Made	tp	Liability	Balance
2017/18	*	24,106.38	*	18,661.10	-5,445.28
2018/19	*	4,830.75	*	19,200.00	14,369.25
2019/20 e		0.00		0.00	0.00
2020/21 e		0.00		0.00	0.00
Totals		28,937.13		37,861.10	8,923.97
England					

in credit
debit balance

amend dates

liability is from 01/04/2017
to 31/03/2021

Enter Levying Authority

local rate each year: 0 | 0 | 0 | 0 | 0

address details Enter Address Details

Notice that the "Repayment or Account Date" will be displayed as today's date, however this can be changed. The Liability will be taken from the "Revised Figures" on the "Basic Calculator". The "Payments Made" will be estimated automatically by reference to the number of instalments that should have been paid by the "Repayment Date" (based on the Original Liability). You can also change the "Payments Made" if required.

What if I want to see the percentage increase from one year to the next?

Click the 'Financial Year' button to open the "Rate Liability in Financial Year" screen.

GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

Pub Relief?

Charity?

SBRR in 2016? sbrr cap

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03
England					

Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

authority local rate each year: 0 | 0 | 0 | 0 | 0

copypaste

reset dates

clear local

default location e

clear input

Go to Report

Analysis Original Analysis Revised

Go to Client Report

Enter Payments

Financial Year

Interest

View Instalments

Rate Liability in Financial Year

Enter Address Details

2016 RV	42,000
2017 RV	60,000

Enter Start Date: 01/04/2016

From	To	Days	Rate Liability	% Change
01/04/2016	31/03/2017	365	20,874.00	-
01/04/2017	31/03/2018	365	24,106.38	15.49%
01/04/2018	31/03/2019	365	29,010.75	20.34%
01/04/2019	31/03/2020	366	30,420.00	4.86%
Total			104,411.13	

Notes

England

To see the percentage change from one Rate year, to the next Rate Year, (i.e. 1st April to 31st March) enter the "Start Date" as 1/4/16.

To see the percentage change from one Financial Year to the next, enter a relevant Financial Year start date between 1/4/16 and 1/4/17

How would I view what the monthly instalments should be?

Click “View Instalments” and then enter the year and instalments required.

The screenshot shows a software interface for property tax calculations. A table titled 'Original Liability' is visible, showing data for the years 2017/18 to 2020/21. The 'View Instalments' button in the right-hand sidebar is circled in red. Arrows indicate the flow from the 'View Instalments' button to the 'Instalments' dialog box and then to the 'First Payment' result box.

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

The 'Instalments' dialog box is shown. It has two radio buttons: 'Original' (selected) and 'Revised'. Under 'Which Year?', 'Year 1' is selected. The 'How Many Months?' field is set to 12. A yellow arrow points to the 'Go' button.

The 'Instalments' dialog box shows the result of the calculation: 'First Payment of £2,007.38 then 11 payments of £2,009.00'. An 'OK' button is at the bottom.

How do I use the “Search”?

Business Rates Liability and Savings 2017 List (England)

menu help GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbr) n

Pub Relief? Charity? SBRR in 2016?

sbr cap

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

England

Charitable Relief at 80%

from start of 01/04/2017

to end of 31/03/2021

reset dates

for local supplement, select authority

BRS Levying Authority

reset levying authority local rate each year: 0 | 0 | 0 | 0 | 0

< clear local

Enter Address and Other Details Enter Address Details

Search ? ?

See separate notes on “How to use the Search”

How do I Enter the Address on the Reports

Business Rates Liability and Savings 2017 List (England)

menu help GL? Location (City of London, Greater London, or England) England Local

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbr) n

Pub Relief? Charity? SBRR in 2016?

sbr cap

Year	tr	Original Liability	tp	Revised Liability	Saving
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2018/19	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

England

Charitable Relief at 80%

from start of 01/04/2017

to end of 31/03/2021

reset dates

for local supplement, select authority

BRS Levying Authority

reset levying authority local rate each year: 0 | 0 | 0 | 0 | 0

< clear local

Enter Address and Other Details Enter Address Details

Search ? ?

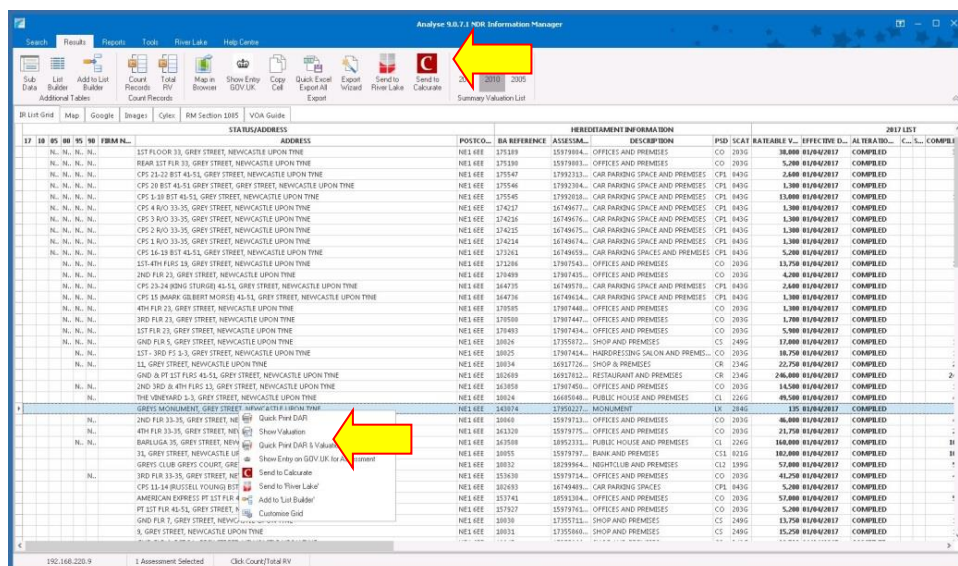
There are three ways to enter the address into Calcurate. You can:

- Receive the details from “Analyse” (you must have “Analyse” from Inform CPI)
- Copy from the VO website
- Type the details yourself

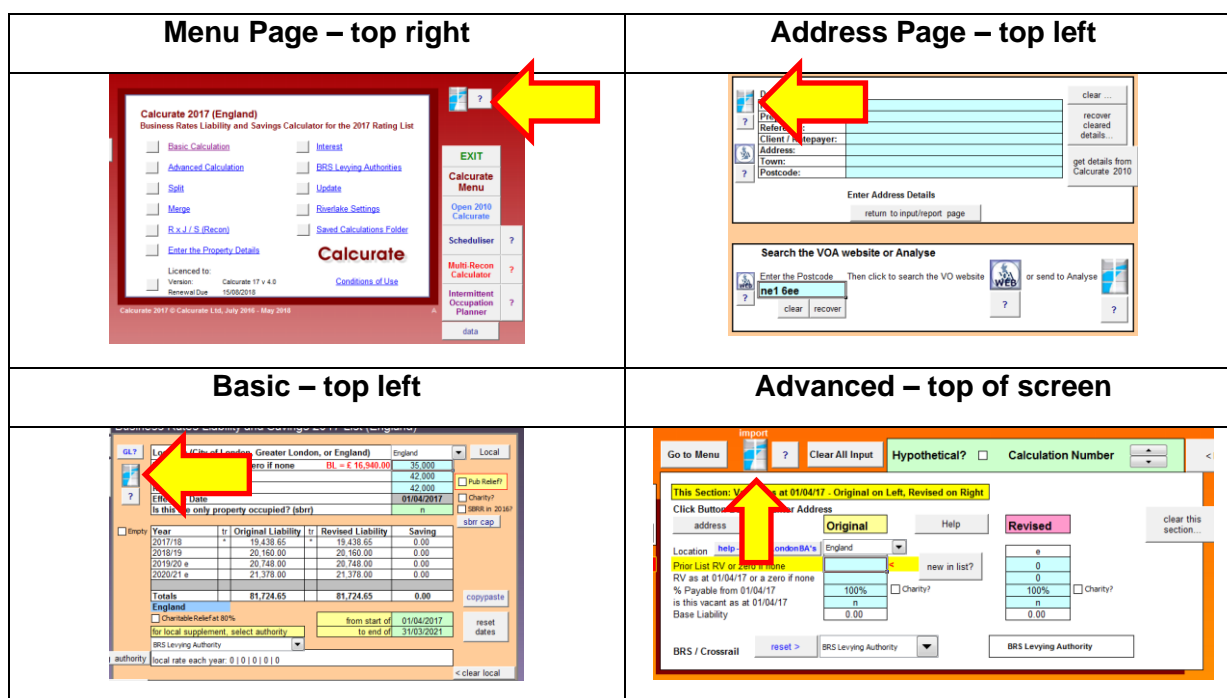
Method One: Analyse

Begin by searching for the required property on Analyse. Once found, right click on the address and choose “Send to Calcurate”, switch back to Calcurate and click one of the “Analyse Import” buttons as shown below.

1 - Find the entry on Analyse then click “Send to Calcurate”. There are two ways to do this, you can either select the row and then click the button at the top of the screen, or you can RIGHT click on the row and choose “Send to Calcurate” from the drop down menu.



2 – Return to Calcurate and import the details from Analyse by clicking one of the import buttons shown below.



Entering the Address - Method Two: Copy from the VO website

Click the “Enter Address and Other Details” button.

Business Rates Liability and Savings 2017 List (England)

menu help GL? Location (City of London, Greater London, or England) England Local default location e Cop Ex

Final 2010 List RV, or a zero if none BL = £ 20,328.00 42,000

RV at 1/4/2017 60,000

Revised RV 40,000

Effective Date 01/04/2017

Is this the only property occupied? (sbrr) n

☐ Empty

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19	*	29,010.75		19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
Totals		114,857.13		77,981.10	36,876.03

England

☐ Charitable Relief at 80%

for local supplement, select authority

BRS Levying Authority

local rate each year: 0 | 0 | 0 | 0 | 0

reset levying authority

from start of 01/04/2017

to end of 31/03/2021

reset dates

clear input

Go to Report

Analysis Original Analysis Revised

Go to Client Report

Enter Payments

Financial Year

Interest

View Instalments

Search

VOA WEB

?

?

Enter Address and Other Details

Details

Prepared For:

Prepared By:

Reference:

Client / Ratepayer:

Address:

Town:

Postcode:

clear ...

recover cleared details...

get details from Calcurate 2010

Enter Address Details

return to input/report page

Search the VOA website or Analyse

Enter the Postcode

Then click to search the VO website

clear recover

VOA WEB

?

analyse

?

Manually type in the Postcode into the Postcode box, press enter and then click the VOA Web button. You will then be redirected to the VOA website and the search results will be displayed.

[Sign in](#) [Register](#)

Find a property

Select an option to search for property information:

☒ Postcode
 ☐ Street name and number
 ☐ Advanced

NE1 6EE X Q

Showing results 1 to 25 of 48

Address	Description	Total area (m ² /unit)	Price per m ² /unit	Current rateable value
2 Nd & 3rd Fs 7, Grey Street, Newcastle Upon Tyne, NE1 6EE	Offices and premises	202.9	£100	£20,250
The Vineyard 1-3, Grey Street, Newcastle Upon Tyne, NE1 6EE	Public house and premises	Not published	Not published	£49,500
1 St - 3rd Fs 1-3, Grey Street, Newcastle Upon Tyne, NE1 6EE	Hairdressing salon and premises	146.4	£100	£10,750
Gnd Flr 5, Grey Street, Newcastle Upon Tyne, NE1 6EE	Shop and premises	92.1	£425	£17,000
Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street, Newcastle Upon Tyne, NE1 6EE	Offices and premises	296	£100	£23,750

[Back to search results](#) [Sign in](#)

Summary valuation for

Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street, Newcastle Upon Tyne, NE1 6EE

Current valuation
Other valuations
Similar properties

Highlight the relevant address using the mouse, then right click and select "copy". Switch back to Calcurate and click the VO Address button. Then click "return to input/report page"

Details

Prepared For:	
Prepared By:	
Reference:	
Client / Ratepayer:	
Address:	Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street
Town:	Newcastle upon Tyne
Postcode:	NE1 6EE

clear ...

recover cleared details...

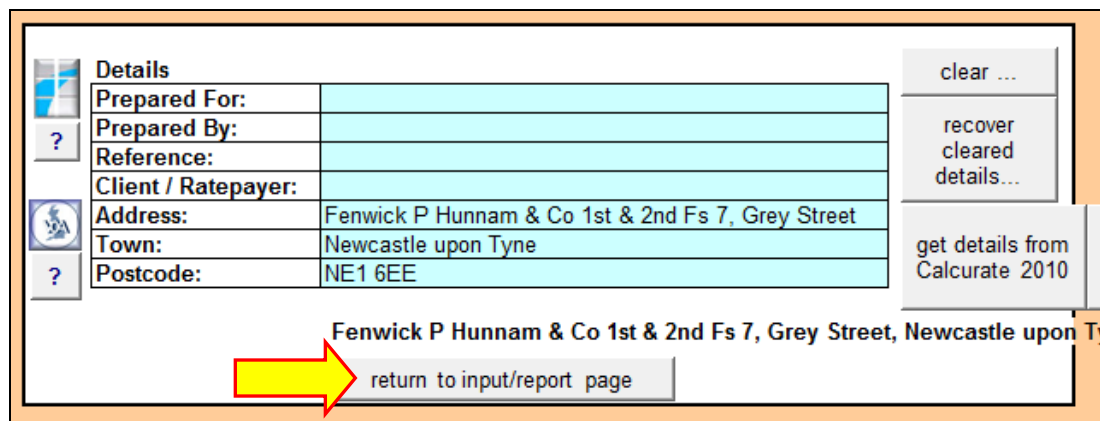
get details from Calcurate 2010

Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street, Newcastle upon Tyne

return to input/report page

Entering the Address - Method Three: Manual Entry

Enter the relevant address lines into the appropriate boxes on the page and click “return to input/report page” once complete.



The screenshot shows a web form titled 'Details' with a table of input fields. The 'Address' field is populated with 'Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street'. The 'Town' field is populated with 'Newcastle upon Tyne' and the 'Postcode' field with 'NE1 6EE'. A yellow arrow points to the 'return to input/report page' button at the bottom. To the right of the form are three buttons: 'clear ...', 'recover cleared details...', and 'get details from Calcurate 2010'.

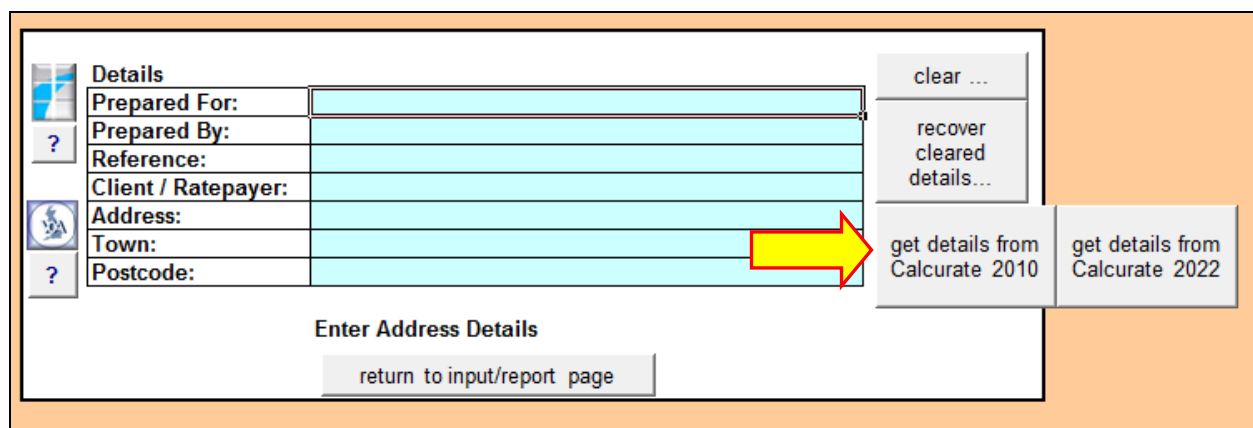
Details	
Prepared For:	
Prepared By:	
Reference:	
Client / Ratepayer:	
Address:	Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street
Town:	Newcastle upon Tyne
Postcode:	NE1 6EE

Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street, Newcastle upon Tyne

return to input/report page

clear ...
recover cleared details...
get details from Calcurate 2010

If you have already entered the address details into Calcurate 2010, you can click the button shown below



This screenshot shows the same 'Details' form, but with a yellow arrow pointing to the 'get details from Calcurate 2010' button. Below the form is a section titled 'Enter Address Details' with a 'return to input/report page' button. To the right of the form are three buttons: 'clear ...', 'recover cleared details...', and 'get details from Calcurate 2010'. Further to the right is another button labeled 'get details from Calcurate 2022'.

Details	
Prepared For:	
Prepared By:	
Reference:	
Client / Ratepayer:	
Address:	
Town:	
Postcode:	

Enter Address Details

return to input/report page

clear ...
recover cleared details...
get details from Calcurate 2010
get details from Calcurate 2022

Reports from the Basic Calculator

Business Rates Liability and Savings 2017 List (England)

GL? ☐ Location (City of London, Greater London, or England) Local ☐ default location

☐ Final 2010 List RV, or a zero if none **BL = £ 20,328.00** clear input

☐ RV at 1/4/2017 ☐ Pub Relief?

☐ Revised RV ☐ Charity?

☐ Effective Date ☐ SBRR in 2016?

☐ Is this the only property occupied? (sbrr) sbrr cap

Year	tr	Original Liability	tp	Revised Liability	Saving
2017/18	*	24,106.38	*	18,661.10	5,445.28
2018/19 e	*	29,010.75	*	19,200.00	9,810.75
2019/20 e		30,420.00		19,760.00	10,660.00
2020/21 e		31,320.00		20,360.00	10,960.00
2021/22 e		32,220.00		20,960.00	11,260.00
Totals		147,077.13		98,941.10	48,136.03

England ☐ Charitable Relief at 80% ☐ from start of to end of reset dates

for local supplement, select authority BRS Levying Authority copypaste

authority

ess and tails

Go to Report

Enter Payments

Standard Report – More Detail

Business Rates Liability and Savings 2017 List

Prepared by: please complete the details page Reference see details page
For: please complete the details page Date 29/01/2018

address line 1 - please enter on the 'details' page
Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street
Newcastle upon Tyne
NE1 6EE

Transition Basis

England

Final 2010 list RV

BL

42,000

20,328.00

42,000

20,328.00

Rateable Value (RV)

Original RV as at 01/04/17

60,000

Revised RV as at 1/4/17

40,000

effective date

01/04/2017

effective date

01/04/2017

Liability and Saving

Small Business Rate Relief does not apply on the 'Original' Liability

Small Business Rate Relief does not apply on the 'Revised' Liability

Basic Liability

20,328.00

Original

20,328.00

Revised

Saving

		Upward Phasing		Downward Phasing	
2017/18	Phased	24,106.38	Phased	18,661.10	5,445.28
2018/19 e	Phased	29,010.75	True	19,200.00	9,810.75
2019/20 e	True	30,420.00	True	19,760.00	10,660.00
2020/21 e	True	31,320.00	True	20,360.00	10,960.00
2021/22 e	True	32,220.00	True	20,960.00	11,260.00

TOTAL **147,077.13** **98,941.10** **48,136.03**

Indicates estimate. Inflation Rates used are 2017: 2%, 2018: 2%, 2019: 2%, 2020: 2%, 2021: 2%.

Liability is shown between 01/04/17 and 31/03/22

prepared by your name here

Created with Calculate Business Rates Software

Client Report – Less Detail

Business Rates Liability and Savings 2017 List

complete the property details page to show client here
Fenwick P Hunnam & Co 1st & 2nd Fs 7, Grey Street
Newcastle upon Tyne, NE1 6EE

Rate Period	Original Liability at RV 60,000	Revised Liability at RV 40,000	Saving
01/04/2017 to 31/03/2018	24,106.38	18,661.10	5,445.28
01/04/2018 to 31/03/2019 e	29,010.75	19,200.00	9,810.75
01/04/2019 to 31/03/2020 e	30,420.00	19,760.00	10,660.00
01/04/2020 to 31/03/2021 e	31,320.00	20,360.00	10,960.00
01/04/2021 to 31/03/2022 e	32,220.00	20,960.00	11,260.00
Total Saving from 01/04/17 to 31/03/22			48,136.03

Indicates estimate. Inflation Rates used are 2017: 2%, 2018: 2%, 2019: 2%, 2020: 2%, 2021: 2%.

Small Business Rate Relief does not apply on the 'Original' Liability

Small Business Rate Relief does not apply on the 'Revised' Liability

Prepared by your name here

29/01/2018

Created with Calculate Business Rates Software